Setting Up HSA Employee Contributions through HealthEquity's Portal

Remove your new HealthEquity HSA debit card from the HealthEquity welcome materials you receive in the mail.



c/n HealthFauity 15 West Scenic Pointe Drive Draper, UT 84020

Health**Equity**

Your HealthEquity® Visa® **Health Account Card is HERE**

CONVENIENT ACCESS TO To be eligible to contribute to a health savings account (HSA), you must:

At Home

- Pay providers by phone.
- Remember to keep all receipts. point of purchase.

On the Go

Pay for prescriptions at

- Be enrolled in an HSA-qualifying High Deductible Health Plan
- Have no other health coverage, unless it is also HSA-qualified
- · Not be enrolled in Medicare
- Not be claimed as a dependent on someone else's tax return

risa debit cards are accepted for qualified expenses. This card cannot be used at ATMs nts not health related. See Cardholder Agreement for complete usage restrictions. ersonal identification number (PIN), call the number on the back of your card.

Maximum Contribution Limits for 2022:

Single-coverage: \$3,650*

Family-coverage: \$7,300*

*An additional \$1,000 is allowed as a catch-up contribution for account holders age 55+

HealthEquity Visa Health Account Card is issued by The Bancorp Bank pursuant to a license from Visa U.S.A. Inc. The Bancorp Bank; Member FDIC

Visit your member portal to access account information.

by providing health care spending account administration services. An independent, FDIG-in-sured bank holds the health saving account dollars.

Blue Cross Blue Shield of Michigan is a nonprofit corporation and nonprofit licensee of Blue Cross and Blue Shield Association.

HealthEquity does not provide legal, tax or financial advice. Always consult a professional when making life changing decisions. It is the members' responsibility to ensure eligibility requirements as well as if they are eligible for the expenses submitted.

- · Go to bcbsm.com/som and log in as a member.
- · Select My Coverage tab.
- · Select Spending Accounts and click Go to my spending account now.

Follow the steps on the 'Visit your member portal to access account information' section of the mailer you removed from your debit card form:

Visit your member portal to access account information.

HealthEquity, Inc. is an independent company supporting Blue Cross Blue Shield of Michigan by providing health care spending account administration services. An independent, FDIC-insured bank holds the health saving account dollars.

Blue Cross Blue Shield of Michigan is a nonprofit corporation and nonprofit licensee of Blue Cross and Blue Shield Association.

HealthEquity does not provide legal, tax or financial advice. Always consult a professional when making life changing decisions. It is the members' responsibility to ensure eligibility requirements as well as if they are eligible for the expenses submitted.

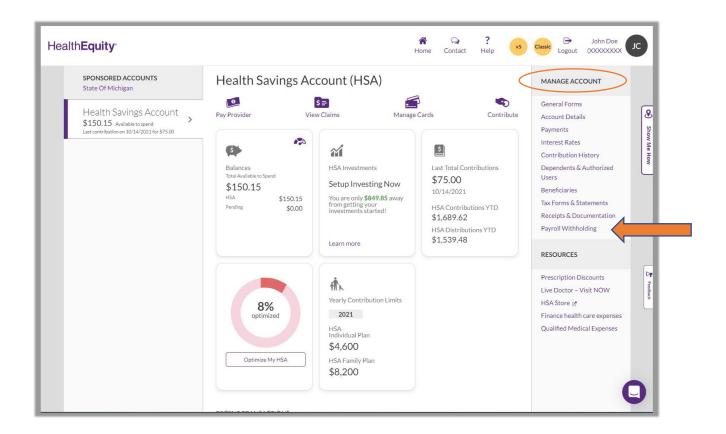
- · Go to bcbsm.com/som and log in as a member.
- · Select My Coverage tab.
- Select Spending Accounts and click Go to my spending account now.

Log in to the HealthEquity Member Portal •

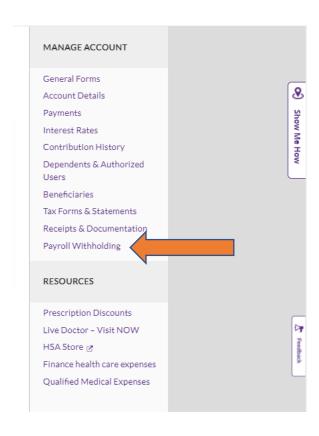
- Go to bcbsm.com/som and log in as a member
 - If you have never logged into the bcbsm.com/som portal, click the "Register Now" link and complete the account set-up process.
 - If you already have a bcbsm.com/som login, use the same credentials to login to your account.
- Select the My Coverage tab
- Select Spending Accounts and click Go to my spending account now

201 100

HealthEquity Member Portal Home Screen



Select Payroll Withholding on the right navigation menu under MANAGE ACCOUNT



Make Election by choosing your payroll year and entering a NEW per paycheck contribution amount or ONE TIME contribution amount:

Member HSA Contribution

A health savings account (HSA) is one of the best tax-savings opportunities available to you. Think of an HSA like a medical retirement account. The difference is that if you use the money to pay for qualified medical expenses, you never pay taxes or penalties on these dollars.

View our article on How an HSA Works to review the official set of requirements.

HSA CONTRIBUTION PAYRO	LE LLECTION
Choose payroll year:	
2022	
Update Your Payroll Contribut	tion
Current per paycheck contribution:	Enter NEW per paycheck contribution :
	\$50 UPDATE
Make A One-time Contribution	n
Current pending contribution:	Enter ONE-TIME contribution amount :
\$0.00	UPDATE
Need help calculating your HSA contribution? View HSA contribution calculator	Need to make a post tax contribution?
VIEW HSA contribution calculator	Make a post tax contribution
paycheck and will remain in effect until you make a making a change to stop your election (by entering contribution amount or otherwise become ineligible).	\$ \$0) once you reach your annual maximum ble to contribute to an HSA. Any One-Time
contribution elected will be made in addition to an	y per paycheck election in effect.
	e on a pre-tax basis (HSAs are never taxed at a federal ified medical expenses. Also most states recognize ease consult a tax advisor regarding your state's

Contribution History

Date	Contribution	Amount
11/10/21	Employee	\$15.00
10/28/21	Employee	\$15.00
10/14/21	Employee	\$10.00
9/30/21	Employee	\$10.00
9/16/21	Employee	\$10.00

View all contributions

Contributions Year-To-Date

Tax Year	2022
Total contributions year-to-date	\$0.00

HSA Contribution Limits

The table outlines the IRS established annual HSA contribution limits

Tax Year	Max Contribution Limit 1	
	Self	Family
2021	\$3,600.00	\$7,200.00
2022	\$3,650.00	\$7,300.00
Catchup ²	+\$1,000.00	+\$1,000.00

- ¹ Annual maximum contribution amount is employer and employee contributions combined.
- ² If you are over the age of 55, you may also make an additional 'catch-up' contribution of \$1,000.00.

If you are not eligible for an HSA for the full calendar year, you may need to pro-rate your annual contribution.

Please contact:

HealthEquity Member Services

877-284-9840

Election Notification

Per Paycheck Contribution Updated

Congratulations, you have elected to have \$50.00 in pre-tax contributions withheld per paycheck in 2022. Your employer will be notified of this election change so that it can be withheld from your paycheck.

